

1 Jeffrey L. Hartman, Esq.
2 Nevada Bar No. 1607
3 HARTMAN & HARTMAN
4 510 W. Plumb Lane, Suite B
5 Reno, NV 89509
6 T: (775) 324-2800
F: (775) 324-1818
notices@bankruptcreno.com
7 Attorney for Christina Lovato, Trustee

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9 UNITED STATES BANKRUPTCY COURT

10 DISTRICT OF NEVADA

11 In re
12 META MATERIALS INC.,
13 Debtor.

14 Case No.: 24-50792-hlb
(Chapter 7)

15 NOTICE OF HEARING ON TRUSTEE'S
16 MOTION FOR ORDER APPROVING
17 ONLINE AUCTION FOR SALE OF
18 PERSONAL PROPERTY; APPROVING
19 DIVISION OF PROCEEDS AGREEMENT
20 WITH LANDLORD PURSUANT TO 11
21 U.S.C. § 503(b)

22 Hearing Date: March 14, 2025
23 Hearing Time: 2:30 p.m.

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28 NOTICE IS HEREBY GIVEN that a paper entitled Trustee's Motion For Order Approving
Online Auction For Sale Of Personal Property; Approving Division Of Proceeds Agreement With
Landlord Pursuant To 11 U.S.C. § 503(b) ("Motion") has been filed herein by Chapter 7 trustee
Christina Lovato ("Trustee"). In the Motion, the Trustee seeks an Order authorizing Great
American Global Partners, Inc. ("GA Global") to conduct an online auction of personal property
owned by the Meta Materials Inc. Estate located in a leased facility in Pleasanton, California. The
Trustee has been in discussions with the owner of the Premises ("Landlord"), to reach an
agreement by which the Court approved auctioneer, GA Global, will be given access to the
Premises to inventory and arrange for an online auction of the Personal Property. The Sale Motion
provides that, as part of the agreement with the Landlord, after payment to GA Global of expenses

1 capped at \$70,000, the parties agree to split the net proceeds of sale with the Landlord receiving
 2 55% and the Estate receiving 45%. The proposed agreement with the Landlord provides that the
 3 auction will be conducted at the end of March 2025 with the premises to be completely vacated no
 4 later than April 15, 2025. The exact date of the online auction will be displayed on GA Global's
 5 website at www.ga-gp.com/auctions .

6 The Motion also requests authority to reimburse GA Global the amount necessary to satisfy
 7 the auctioneer bond requirement set by the United States Trustee, at the conclusion of the auction.
 8 No commission will be due from the Trustee as the buyers at auction will pay a buyer's
 9 commission of 18%. And finally, the Trustee requests waiver of the 14 day stay of F.R.Bankr.P.
 10 6004(h).

11 The personal property to be sold at auction is highly technical in nature and relates to the
 12 production of nanostructures which can control light and heat on a very small scale, utilizing
 13 techniques involving photonic crystals, nanolithography, plasmonic phenomena and nanoparticle
 14 manipulation. A general list of the personal property being sold is attached to the Trustee's
 15 Declaration In Support Of her Motion found at **[ECF No. 1603-2, Exhibit B]**.

16 NOTICE IS FURTHER GIVEN that the online auction is on an "as is – where is" basis
 17 and information related to the sale may be found at <https://gagp.com/> .

18 NOTICE IS FURTHER GIVEN that the expedited hearing on the Motion will be held
 19 before the Honorable Hilary L. Barnes, C. Clifton Young Federal Building, United States
 20 Bankruptcy Court, 300 Booth Street, Reno, Nevada 89509 on March 14, 2025 at the hour
 21 of 2:30 p.m. Any objection to the Motion must be filed on or before March 5, 2025.

22 Parties are permitted to appear telephonically by dialing **1 (833) 435-1820** and entering
 23 meeting ID (if applicable): **160 532 0260** and entering access code or passcode **643758#**. If you
 24 intend to participate at this hearing, please check the Court's website prior to the hearing for any
 25 updated instructions relating to the court participation number and access code. You may view the
 26 Court Calendar at: <https://www.nvb.uscourts.gov/calendars/court-calendars/>. Select the date and
 27 the hearing judge to view the dial-in number and meeting access codes.

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1 NOTICE IS FURTHER GIVEN that if you do not want the Court to grant the relief sought
2 in the Motion, or if you want the Court to consider your views on the Motion, then you must file
3 an opposition with the Court, and serve a copy on the person making the Motion ***by the date set***
4 ***forth above***. The opposition must state your position, set forth all relevant facts and legal authority,
5 and be supported by affidavits or declarations that conform to Local Rule 9014(c).

6 If you object to the relief requested, you *must* file a WRITTEN response to this
7 pleading with the court. You *must* also serve your written response on the person
who sent you this notice.

8 If you do not file a written response with the court, or if you do not serve your
9 written response on the person who sent you this notice then:

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- 11 • The court may *refuse to allow you to speak* at the scheduled hearing; and
- 12 • The court may *rule against you* without formally calling the matter at the
hearing.

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14 NOTICE IS FINALLY GIVEN that a copy of the Motion can be obtained upon request
15 from Hartman & Hartman, 510 West Plumb Lane, Suite B, Reno, NV 89509, by calling Hartman
16 & Hartman at 1-775-324-2800, or from the United States Bankruptcy Court Clerk's Office, 300
17 Booth Street, Reno, NV 89509, during the office hours of 9:00 a.m. to 3:30 p.m. weekdays.

18 DATED: March 3, 2025.

19 HARTMAN & HARTMAN

20 /s/ Jeffrey L. Hartman
21 Jeffrey L. Hartman, Esq.,
22 Attorney for Christina Lovato, Trustee

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